

City Council Regular

Date: 10/09/2023
Title: Public Hearing SID 2924 Allocation of Assessments
Presented by: Andy Zoeller, Finance Director
Department: Finance
Presentation: Yes
Legal Review: No
Project Number: 612924

RECOMMENDATION

Staff recommends that the City Council conduct a public hearing and pass the proposed resolution to assess property owners for sidewalk construction costs for SID 2924 (work order 21-11).

BACKGROUND (Consistency with Adopted Plans and Policies, if applicable)

The improvements constituting the Highwood Drive Improvements will be the construction and installation of curbs, gutters, drive approaches, appurtenant improvements, storm sewer improvements, and asphalt pavement on Highwood Drive, between Poly Drive and Rimrock Road, including Highwood Circle, Circle Drive, and Highland Park Place, within the City of Billings. SID No. 2924 (work order 21-11) has been completed by the Finance Department and is ready to spread on the 2023 tax roll.

ALTERNATIVES

City Council may:

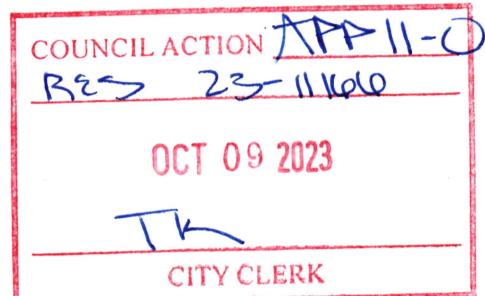
- Approve; or,
- Not Approve, the property owners will not be assessed, and the General Fund will be responsible for paying for the improvements.

FISCAL EFFECTS

The total cost spread to the district is \$116,754.73. Assessments range from \$364 to \$11,929 spread over a 12 year period, at an interest rate of 6.47%. The amount assessed per property is stated in the resolution.

Attachments

Resolution SID 2924



RESOLUTION 23-

A RESOLUTION LEVYING A SPECIAL ASSESSMENT TAX UPON ALL BENEFITED PROPERTY IN A SPECIAL IMPROVEMENT DISTRICT OR PROJECT KNOWN AS 2924, IN THE CITY OF BILLINGS, MONTANA.

WHEREAS, the City created a special improvement district or project known as 2924 and;

WHEREAS, it is necessary to levy a special assessment tax upon each benefited property in the district or project area to defray the cost and expenses of said district or project; and

NOW THEREFORE, BE IT RESOLVED by the City Council of the City of Billings, Montana as follows:

1: LEVY AND ASSESSMENT. That for the purpose of defraying the cost and expense of making improvements in a special improvement district or project known as 2924 of the City of Billings, Montana, there is hereby levied and assessed upon each lot or parcel of land described below, owned by persons respectively indicated, a special assessment tax payable in semi-annual installments with interest. Each lot and parcel assessed and the owner thereof is hereinafter described:

Tax Code /Owner Name /Legal Description	Assessment Amount	Interest Rate	Years Assessed
A02951 CONWAY, DANA D & HIGHWOOD CIRCLE, S31, T01 N, R26 E, Lot 31	\$5,341.41	6.470	12
A02956 DEBRA A REGER REVOCABLE TRUST BEVER SUBD, S31, T01 N, R26 E, Lot 9A, AMD LT 9-12	\$10,104.39	6.470	12
A02957 KNUDSON, ERIC & DOMINIQUE BEVER SUBD, S31, T01 N, R26 E, Lot 9B, AMEND LT 9-12	\$4,522.07	6.470	12
A02958 STICKA, DENNIS J & LAURIE G BEVER SUBD, S31, T01 N, R26 E, Lot 10A, AMEND LT 9-12	\$8,418.52	6.470	12
A02959 RONALD AND LORREEN REITER LIVING TR BEVER SUBD, S31, T01 N, R26 E, Lot 10B, AMEND LT 9-12	\$10,285.78	6.470	12

A02960	\$7,687.58	6.470	12
AKRE, KATHLEEN A			
BEVER SUBD, S31, T01 N, R26 E, Lot 11A, AMEND LT 9-12			
A02961	\$6,041.80	6.470	12
MCPHAIL, MATTHEW B &			
BEVER SUBD, S31, T01 N, R26 E, Lot 11B, AMEND			
A02962	\$3,417.44	6.470	12
RENO, ABIGAIL &			
BEVER SUBD, S31, T01 N, R26 E, Lot 12A			
A02963	\$6,005.05	6.470	12
RICHMOND, AUSTIN J & KAYCE S			
BEVER SUBD, S31, T01 N, R26 E, Lot 12B, AMEND LT 9-12			
A02966	\$8,628.79	6.470	12
MEYER FAMILY TRUST			
S31, T01 N, R26 E, C.O.S. 500, PARCEL 15A, AMD (53)			
A02974	\$521.23	6.470	12
BARRY, DAVID & SADIE			
BEVER SUBD, S31, T01 N, R26 E, Lot 24, & W8' LT 25, AMD LT 3-4			
A09006	\$4,420.53	6.470	12
MARK T KLEIN 2014 SEPARATE PROPERTY			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 1			
A09007	\$6,961.31	6.470	12
GABEL, JEAN M			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 2			
A09008	\$3,683.24	6.470	12
WATSON, LAURA &			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 3			
A09009	\$6,236.96	6.470	12
REITZ, PAUL A & SUSAN J BALTER			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 4			
A09010	\$1,678.32	6.470	12
GILBERTZ, SUSAN J			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 5			
A09015	\$364.86	6.470	12
(BLISS)-SERAFIN, DOMINIQUE NIKI			
HIGHWOOD CIRCLE, S31, T01 N, R26 E, Lot 26			
A09020	\$11,928.98	6.470	12
CONWAY, DANA D &			
HIGHWOOD CIRCLE, S31, T01 N, R26 E, Lot 31			
A11220	\$10,506.47	6.470	12
MITZMAN, IRVING E & KRISTINA L			
MOUNTVIEW SUBD 3RD AMEND, S31, T01 N, R26 E, BLOCK 1, Lot 10 - 12			

2: DISPOSITION OF COLLECTION. All monies collected from the assessment shall be paid into a special improvement district or project Fund. Assessments become delinquent based on the semi-annual due dates of real property taxes, currently December 1 and June 1 of each year.

3: NOTICE AND HEARING. On Monday, October 9, 2023 at 5:30 p.m., or as soon thereafter as the matter could be considered on the agenda in the Council Chambers of the City Hall, Billings, Montana, the City Council heard objections to the adoption of this resolution. The City Clerk published notice of the public hearing twice, at least six (6) days separating each publication in a newspaper or general paid circulation with a periodicals mailing permit. The final publication was made at least 10 days prior to the hearing as provided in section 7-12-4177, MCA.

4: EFFECTIVE DATE. This resolution shall be effective upon adoption.

PASSED AND APPROVED this 9th day of October, 2023.

CITY OF BILLINGS:

BY: _____
William A. Cole, Mayor

ATTEST:

BY: _____
Denise R. Bohlman, City Clerk

RESOLUTION 23-11166

A RESOLUTION LEVYING A SPECIAL ASSESSMENT TAX UPON ALL BENEFITED PROPERTY IN A SPECIAL IMPROVEMENT DISTRICT OR PROJECT KNOWN AS 2924, IN THE CITY OF BILLINGS, MONTANA.

WHEREAS, the City created a special improvement district or project known as 2924 and;

WHEREAS, it is necessary to levy a special assessment tax upon each benefited property in the district or project area to defray the cost and expenses of said district or project; and

NOW THEREFORE, BE IT RESOLVED by the City Council of the City of Billings, Montana as follows:

1: LEVY AND ASSESSMENT. That for the purpose of defraying the cost and expense of making improvements in a special improvement district or project known as 2924 of the City of Billings, Montana, there is hereby levied and assessed upon each lot or parcel of land described below, owned by persons respectively indicated, a special assessment tax payable in semi-annual installments with interest. Each lot and parcel assessed and the owner thereof is hereinafter described:

Tax Code /Owner Name /Legal Description	Assessment Amount	Interest Rate	Years Assessed
A02951 CONWAY, DANA D & HIGHWOOD CIRCLE, S31, T01 N, R26 E, Lot 31	\$5,341.41	6.470	12
A02956 DEBRA A REGER REVOCABLE TRUST BEVER SUBD, S31, T01 N, R26 E, Lot 9A, AMD LT 9-12	\$10,104.39	6.470	12
A02957 KNUDSON, ERIC & DOMINIQUE BEVER SUBD, S31, T01 N, R26 E, Lot 9B, AMEND LT 9-12	\$4,522.07	6.470	12
A02958 STICKA, DENNIS J & LAURIE G BEVER SUBD, S31, T01 N, R26 E, Lot 10A, AMEND LT 9-12	\$8,418.52	6.470	12
A02959 RONALD AND LORREEN REITER LIVING TR BEVER SUBD, S31, T01 N, R26 E, Lot 10B, AMEND LT 9-12	\$10,285.78	6.470	12

A02960	\$7,687.58	6.470	12
AKRE, KATHLEEN A			
BEVER SUBD, S31, T01 N, R26 E, Lot 11A, AMEND LT 9-12			
A02961	\$6,041.80	6.470	12
MCPHAIL, MATTHEW B &			
BEVER SUBD, S31, T01 N, R26 E, Lot 11B, AMEND			
A02962	\$3,417.44	6.470	12
RENO, ABIGAIL &			
BEVER SUBD, S31, T01 N, R26 E, Lot 12A			
A02963	\$6,005.05	6.470	12
RICHMOND, AUSTIN J & KAYCE S			
BEVER SUBD, S31, T01 N, R26 E, Lot 12B, AMEND LT 9-12			
A02966	\$8,628.79	6.470	12
MEYER FAMILY TRUST			
S31, T01 N, R26 E, C.O.S. 500, PARCEL 15A, AMD (53)			
A02974	\$521.23	6.470	12
BARRY, DAVID & SADIE			
BEVER SUBD, S31, T01 N, R26 E, Lot 24, & W8' LT 25, AMD LT 3-4			
A09006	\$4,420.53	6.470	12
MARK T KLEIN 2014 SEPARATE PROPERTY			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 1			
A09007	\$6,961.31	6.470	12
GABEL, JEAN M			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 2			
A09008	\$3,683.24	6.470	12
WATSON, LAURA &			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 3			
A09009	\$6,236.96	6.470	12
REITZ, PAUL A & SUSAN J BALTER			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 4			
A09010	\$1,678.32	6.470	12
GILBERTZ, SUSAN J			
HIGHLAND PARK SUBD 2ND FILING, S31, T01 N, R26 E, BLOCK 6, Lot 5			
A09015	\$364.86	6.470	12
(BLISS)-SERAFIN, DOMINIQUE NIKI			
HIGHWOOD CIRCLE, S31, T01 N, R26 E, Lot 26			
A09020	\$11,928.98	6.470	12
CONWAY, DANA D &			
HIGHWOOD CIRCLE, S31, T01 N, R26 E, Lot 31			
A11220	\$10,506.47	6.470	12
MITZMAN, IRVING E & KRISTINA L			
MOUNTVIEW SUBD 3RD AMEND, S31, T01 N, R26 E, BLOCK 1, Lot 10 - 12			

2: DISPOSITION OF COLLECTION. All monies collected from the assessment shall be paid into a special improvement district or project Fund. Assessments become delinquent based on the semi-annual due dates of real property taxes, currently December 1 and June 1 of each year.

3: NOTICE AND HEARING. On Monday, October 9, 2023 at 5:30 p.m., or as soon thereafter as the matter could be considered on the agenda in the Council Chambers of the City Hall, Billings, Montana, the City Council heard objections to the adoption of this resolution. The City Clerk published notice of the public hearing twice, at least six (6) days separating each publication in a newspaper or general paid circulation with a periodicals mailing permit. The final publication was made at least 10 days prior to the hearing as provided in section 7-12-4177, MCA.

4: EFFECTIVE DATE. This resolution shall be effective upon adoption.

PASSED AND APPROVED this 9th day of October, 2023.



CITY OF BILLINGS:

BY: William A. Cole
William A. Cole, Mayor

ATTEST:

BY: Denise R. Bohlman
Denise R. Bohlman, City Clerk